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2020-10-16

2020

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2020

10%

13

8

2020 5 1

2020 11 1

GB37480-2019

GB 21455-2019

2020 7 1

2020

2

2019

700

2020

2020

PM2.5

http://www.chinaiol.com/News/Content/202010/23_24698.html

2020-10-20

8

IC

2021

IC

8

IC

90nm

8

IC

8

http://www.chinaiol.com/News/Content/202010/37_24765.html

2020-10-9

2020

2020

8

<https://www.hvacrhome.com/news/show.php?itemid=51597>

2020-10-16

1229

799.89

2021

2020

2020

588

<https://test.semi.org.cn/site/semi/article/a76053cd8ca14f85957af0942b424bdc.html>

2020-10-19

12

28nm

12

<https://www.jiemian.com/article/5134081.html>

2020-11-10

1

3

100

40

<https://solar.ofweek.com/2020-11/ART-260006-8120-30468801.html>

2020-11-10

2015

2019 11 4

11 4

4

4

2

<https://solar.ofweek.com/2020-11/ART-260006-8130-30468803.html>



2020-10-22

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2019

732

2015

38%

2000

4000

10

2015

4-5

2020

3.4%

2021

2 3

2020 2021

http://www.chinaiol.com/News/Content/202010/62_24980.html

2020-10-09

2020 8

22.66

26.12%

9.00%

22.81

25.73%

7.89%

19.27

26.79%

11.28%

3.54

19.43%

16.26%

2020

1-8

175.84

23.29%

175.80

23.46%

http://www.chinaiol.com/News/Content/202010/44_24476.html

2020-10-16

2020	8	163.1
6.0%	19.3	26.8%
143.8	2.3%	

http://www.chinaiol.com/News/Content/202010/44_24679.html

2020-11-03

2020	9	26.12
16.28%	15.27%	26.05
15.51%	14.19%	22.20
15.27%	15.20%	15.27%
3.85	16.87%	8.69%
2020	1-9	201.96
22.45%	201.85	22.52%

http://www.chinaiol.com/News/Content/202011/44_25080.html

2020-09-25

9 23

<http://www.compressor.cn/News/hyx/2020/0925/118617.html>

2020-10-12

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http://www.chinaiol.com/News/Content/202010/23_24541.html

2020-11-09

11 2

2021 2035

80

20

<https://solar.ofweek.com/2020-11/ART-260006-8120-30468618.html>

2020-11-06

OFweek

11 3

<https://solar.ofweek.com/2020-11/ART-260006-8440-30468536.html>



2020-11-05

http://www.chinaiol.com/News/Content/202011/21_25152.html

2020-11-09

2020 10

XCT7

VRF

http://www.chinaiol.com/News/Content/202011/21_25192.html

2020-10-30

A2L

http://www.chinaiol.com/News/Content/202010/44_24989.html

2020-09-2

8

9 2

2

<https://solar.ofweek.com/2020-09/ART-260011-8120-30456076.html>

21

2020-09-4

9 3

2020 9 2

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2021 1 1 2023 12 31

https://www.semi.org.cn/news/news_show.aspx?ID=60215&classid=117

2020-09-7

9 6

2.03

https://bao.hvacr.cn/202009_2089137.html

2020-09-10

2020 9 10

2021

26

<https://solar.ofweek.com/2020-09/ART-260011-8120-30457976.html>

2020-09-16

9 14

25

5

36 05

9 15

13

<https://solar.ofweek.com/2020-09/ART-8100-2600-30459159.html>

2020-09-16

9 15

103 91

2020 10

2025 12

9 72

<https://solar.ofweek.com/2020-09/ART-260008-8120-30459289.html>

To

2020-09-28

9 25

<http://guangfu.bjx.com.cn/news/20200928/1107614.shtml>

2020-10-11

9 25 (300091.SZ) 2019 12 11
CELEROTONAG (CELEROTON) ,
()
CELEROTON FC110-15 FC150-20

2021

<http://www.compressor.cn/News/hyqx/2020/1011/118696.html>

2020-11-09

OFweek 11 8
11 7

<https://solar.ofweek.com/2020-11/ART-260006-8120-30468530.html>



2020 9 17 2:30

2020 9 17

2020 9 17

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2020 8 21 2020 9
17 2020

535, 028, 782 534, 881, 805

30

45

2020 3 3

2020-005

15 6

350, 000

535, 028, 782

0. 0655% 2020 6 30

2020-031

9

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3

4

<http://www.cninfo.com.cn/new/disclosure/stock?stockCode=002158&orgId=9900003433#latestAnnouncement>

2020-08-31

2020

212% 80% 57% 22%

2352% 135%

-30% 292%

18%

23%

https://mp.weixin.qq.com/s?__biz=MzAxNzAyMTE0MQ==&chksm=83f3d83db484512bc4c61165a29ea097989969d345d35130715324b0c868e5c50a83fc2f2134&idx=1&mid=2649528711&sn=8cf98dbbbbbed4e49ca01182d7ee3551f Top

2020-09-2

LL

Etching CVD ALD

2020



1.17

22.98%

8 22

2020

2020

8.78

18.21%

1.17

22.98%

	本报告期	上年同期	本报告期比 上年同期增减
营业收入 (元)	877,612,884.53	742,387,914.85	18.21%
归属于上市公司股东的净利润 (元)	117,159,620.68	95,266,262.47	22.98%
归属于上市公司股东的扣除非经常性损益的净利润 (元)	102,408,689.10	79,632,289.73	28.60%
经营活动产生的现金流量净额 (元)	69,002,658.53	116,261,982.29	-40.65%
基本每股收益 (元/股)	0.2193	0.1783	22.99%
稀释每股收益 (元/股)	0.2193	0.1783	22.99%
加权平均净资产收益率	5.63%	5.01%	0.62%

20Q2

5.55

31.19%

0.88

28.93%

2020 4

22KW/37KW

87%

2020

/ /

4.30/1.87/1.92

+5.20%/+12.75%/+86.47%

2020

,

2019Q4

2020Q1

2020

20Q2

49

11

ORC

https://www.sohu.com/a/416058410_639898 Top

2020-09-23

9 23 6

15.3

4395

44.3

2019

238

2025

600

16.4%

— —

4.8

,

4.0

https://m.sohu.com/a/420275160_120244154/?pvid=000115_3w_a Top

2020-09-24

9 24

500

19

GMCC&Welling

<https://xueqiu.com/5641662467/159955713> Top

2020-10-23

2020	10	23	Q3				
Q3	15.08		20%	2.2		50.94%	
3	ROE	10.2%	69	PE	TTM	25	PE
20							

1

2020 3

Q1 Q2 Q3 31% 22.68% ,

Q4 7

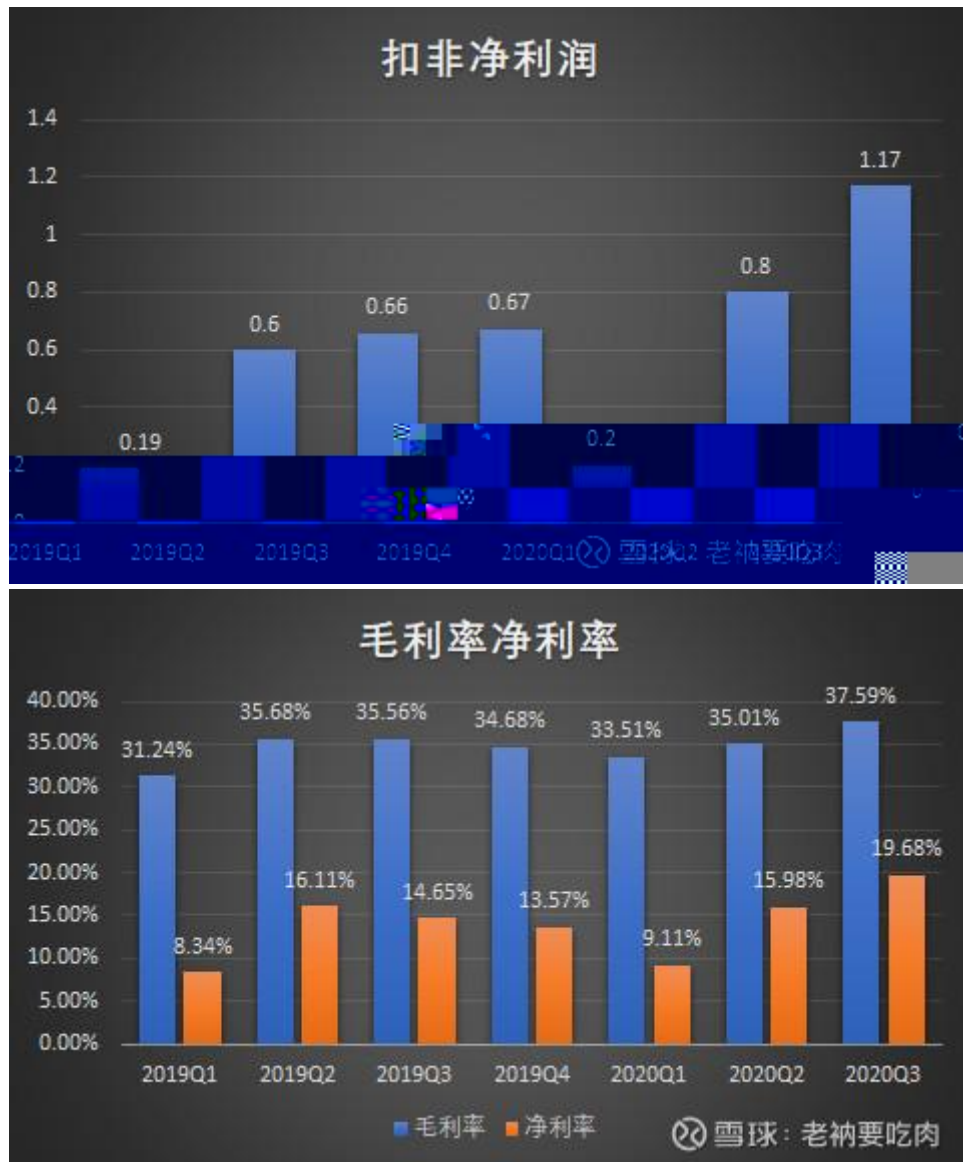


0.66

1

Q3

77%



39.95%

38.72%

14%-17%

2 1 1

2

9000w

2.2

Q3

3000w

3 11-15

6 7 35%

2

3000

Q2 3 4 6 850w 1.2

5 8 390w 0.54

2020 三季报

排名	股东名称	方向 ?	期末参考市值 (亿元)	持股数量(股)	占流通A股比例(%)
1	巴拿马海尔梅斯公司	不变 ?	21.2802	174,857,799	33.0101
2	CAPITAL HARVEST TECHNOLOGY LIMITED	不变 ?	18.6347	153,119,691	28.9063
3	全国社保基金五零二组合	新进 ?	1.0997	9,036,531	1.7059
4	黄玉清	增加 ?	0.9626	7,909,299	1.4931
5	易方达基金-北京诚通金控投资有限公司-易方达基金-诚通金控1号单一资产管理计划	新进 ?	0.2646	2,174,262	0.4105
6	郑少君	新进 ?	0.2400	1,979,260	0.3726
7	交通银行股份有限公司-易方达科瑞灵活配置混合型证券投资基金				



30% Q4 7 18-20%

1.3-1.4 3.6 25-30 PE

90-108

80%

2020Q3 19.8 1370

<https://xueqiu.com/1605888223/161591731> Top

2020-10-26

	2020	Q3		15.08
20.04%	2.41		41.28%	2.20
	50.94%		6.31	22.68%
13.69%	1.24		64.49%	40.91%
Q3				1.24
			ROE	
5.91%	37.59%	19.68%	Q3	5.03
	3.7			
			Q3	

10 6

2030

2030

40%

60%

2020-2025

2500-3000

2020 -2022 3.18/4.00/5.17 EPS
0.59/0.75/0.97 PE 22X 17X 13X

<https://mp.weixin.qq.com> Top

2020-10-26

2020 2020Q1-Q3 15.08 20.04%
2.41 41.28% 2.20
50.94% 20Q3 6.31
22.68% 1.24 64.49%
20Q1-Q3 / 35.77%/16.06%
+1.26/+2.52 pct
/ / / 6.09%/5.27%/6.57%/0.05%
-1.19/-0.96/-0.27/-0.77 pct

2020

1.92	86.47%				
		150	/		
40/30		5%			
			+		
	3D NAND/EUV				
		20-24			
	2020-22		3.45/4.28/5.33		
3.15/3.99/5.09	PE	20/16/13		20-24	
2021	25-30	PE			
https://news.windin.com/ns/findsnap.php?sourcetype=0&id=513647631					
&code=9750CA7F174F&show=wft&device=android&terminaltype=wft.m&version					
=20.7.1&lan=cn&share=wechat Top					

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